

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Youngevity International Inc.		90-0890517	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
William Thompson	619-934-7602	bthompson@youngevity.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
2400 Boswell Road		Chula Vista, CA 91914	
<b>8</b> Date of action		<b>9</b> Classification and description	
January through March 2020		Cash Distribution on Series B Preferred Shares	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ During the year ended December 31, 2020, Youngevity International, Inc. ("YGYI") declared and paid cash distributions on its outstanding Series B Cumulative Redeemable Preferred Stock. Distributions were paid during the first week of January 2020 and the fourth week of March 2020.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attached.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The taxability of the distribution is based on YGYI's earnings and profits ("E&P") as computed for U.S. federal income tax purposes. YGYI's calculation of its current and accumulated E&P applicable to the 2020 distributions resulted in an E&P deficit. Because YGYI did not have any E&P available for distribution in 2020, no amount is treated as a dividend and the entire distribution per share is treated as a non-dividend distribution and taken into account under the rules described in Part II, Line 15.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301(c) and 316(a).

Blank lines for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No loss is recognized on the distribution.

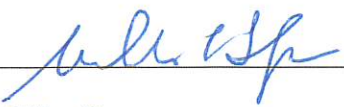
Blank lines for providing details on loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ YGYI is providing this Form 8937 for informational purposes only and not as legal or tax advice. Shareholders should consult their own tax advisors to determine the income tax consequences of their specific situation.

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1-26-2023  
Print your name ▶ William Thompson Title ▶ CFO

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	John C Monahan		01/09/23		P00715461
	Firm's name ▶ Moss Adams LLP	Firm's address ▶ 1999 Broadway, Ste 4000, Denver, CO 80202		Firm's EIN ▶	91-0189318
				Phone no.	303-298-9600

**Youngevity International, Inc.**

**Form 8937**

**January through March 2020**

**Part II Line 15**

As applied, each of the distributions is treated as a non-dividend distribution when received or constructively received. A non-dividend distribution is a nontaxable return of capital to the extent of the shareholder's tax basis in such share. Tax basis in such share is reduced by the amount of the nontaxable portion of the distribution. The portion of the non-dividend distributions in excess of the shareholder's basis in such share is treated as gain for U.S. federal income tax purposes. Shareholders should consult their own tax advisors to determine the income tax consequences of their specific situation.

The per share distributions paid during 2020 include:

Payment Date	Distribution Per Share	Dividend Per Share	Non-Dividend Per Share
January 2, 2020	\$0.120000	\$0.00	\$0.120000
March 26, 2020	\$0.120000	\$0.00	\$0.120000