Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name Youngevity International Inc.		2 Issuer's employer identification number (EIN) 90-0890517
3 Name of contact for additional information William Thompson	4 Telephone No. of contact 619-934-7602	5 Email address of contact bthompson@youngevity.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 2400 Boswell Road		7 City, town, or post office, state, and ZIP code of contact Chula Vista, CA 91914
8 Date of action November 30, 2018	9 Classification and description Cash Distribution on Series C Preferred Shares	

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On November 30, 2018, Youngevity International, Inc. ("YGYI") declared and paid cash distributions on its outstanding Series C Cumulative Redeemable Preferred Stock.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See attached.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The taxability of the distribution is based on YGYI's earnings and profits ("E&P") as computed for U.S. federal income tax purposes. YGYI's calculation of its current and accumulated E&P applicable to the 2018 distributions resulted in an E&P deficit. Because YGYI did not have any E&P available for distribution in 2018, no amount is treated as a dividend and the entire distribution per share is treated as a non-dividend distribution and taken into account under the rules described in Part II, Line 15.

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301(c) and 316(a).

18 Can any resulting loss be recognized? ▶ No loss is recognized on the distribution.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ YGYI is providing this Form 8937 for informational purposes only and not as legal or tax advice. Shareholders should consult their own tax advisors to determine the income tax consequences of their specific situation.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Date ▶ 1-26-2023

Print your name ▶ William Thompson Title ▶ CFO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
John C Monahan		01/09/23		P00715461
Firm's name ▶ Moss Adams LLP			Firm's EIN ▶	91-0189318
Firm's address ▶ 1999 Broadway, Ste 4000, Denver, CO 80202			Phone no.	303-298-9600

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Youngevity International, Inc.

Form 8937

November 30, 2018

Part II Line 15

As applied, each of the monthly distributions is treated as a non-dividend distribution when received or constructively received. A non-dividend distribution is a nontaxable return of capital to the extent of the shareholder's tax basis in such share. Tax basis in such share is reduced by the amount of the nontaxable portion of the distribution. The portion of the non-dividend distributions in excess of the shareholder's basis in such share is treated as gain for U.S. federal income tax purposes. Shareholders should consult their own tax advisors to determine the income tax consequences of their specific situation.

The per share distributions paid during 2018 include:

Payment Date	Distribution Per Share	Dividend Per Share	Non-Dividend Per Share
November 30, 2018	$0.142500	$0.00	$0.142500